



**AUTHORIZATION FOR USE OR DISCLOSURE
OF PROTECTED HEALTH INFORMATION (PHI)
Health Information Management**

2170 South Ave., South Lake Tahoe, CA 96150
Phone (530) 543-5900/Fax(530) 544-1458
medicalrecords@bartonhealth.org

Patient Information	NAME: _____ DATE OF BIRTH: _____ ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____ PHONE: _____ FAX: _____ EMAIL: _____ MEDICAL RECORD #: _____
Clinic/Hospital/ Health Provider (Who is providing the protected health information (PHI))?	NAME: _____ ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____ PHONE: _____ FAX: _____ EMAIL: _____
Receiving Person/ Organization (Who is receiving the PHI?)	NAME: _____ ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____ PHONE: _____ FAX: _____ EMAIL: _____
Dates of Service For Request	From Date: _____ To Date: _____ (month/day/year) (month/day/year)
Information (PHI) To Be Released (Check box for information you are authorizing for release)	<p><u>Routine Record Sets:</u></p> <input type="checkbox"/> Hospital-PERT PACK (includes history & physical, discharge report, consults, operative report, emergency report, lab/radiology test results) <input type="checkbox"/> Labs (Only) <input type="checkbox"/> Radiology Reports/Images-CD (Only) <input type="checkbox"/> Physical/Occupational Therapy <input type="checkbox"/> Other _____ <input type="checkbox"/> Clinic (office visit, lab, radiology, immunizations) <p><u>Billing Statements:</u></p> <input type="checkbox"/> Hospital <input type="checkbox"/> Clinic
Special Authorization Required For Release Of:	<input type="checkbox"/> Alcohol/substance use disorder treatment information <input type="checkbox"/> Genetic Testing information <input type="checkbox"/> HIV test results <input type="checkbox"/> Mental Health treatment information* *Separate authorization is required to authorize the disclosure or use of psychotherapy notes, as defined in the federal regulations implementing HIPAA.
Release Delivery Method	<input type="checkbox"/> Mail <input type="checkbox"/> Fax <input type="checkbox"/> Pick-Up <input type="checkbox"/> CD <input type="checkbox"/> My Chart Portal <input type="checkbox"/> Secure Email -Please initial here _____, to indicate you understand the security risk involved that once the information leaves Barton's secure mode of transmission, the communication may be read/intercepted by a third party.
Purpose For This Release (How is the PHI to be used?)	<input type="checkbox"/> Patient/Pt. Representative <input type="checkbox"/> Treatment/Continued Care <input type="checkbox"/> Legal <input type="checkbox"/> Other/Description: _____ (This information will not be used for any purpose other than its intended use.)



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<p>Patient Rights By signing this authorization, I understand:</p>	<ul style="list-style-type: none"> • I authorize the use or disclosure of my Protected Health Information as described for the purpose(s) listed. I have a right to receive a copy of this authorization. • I may refuse to sign this authorization, and refusal to sign will not affect my treatment, payment, or my eligibility for benefits. • I have the right to revoke this authorization, in writing. Revocation will not affect uses/disclosures that have already occurred. • I understand that my alcohol and/or drug treatment records are protected under the federal regulations governing Confidentiality of Alcohol and Drug Abuse Patient Records, 42 C.F.R. Part 2, and cannot be disclosed without my written consent unless otherwise provided for in the regulations. • Information disclosed pursuant to this authorization could be re-disclosed by the recipient. Such re-disclosure is in some cases not prohibited by California law and may no longer be protected by federal confidentiality law (HIPAA). However, California law prohibits the person receiving my health information from making further disclosure of it unless another authorization for such disclosures is obtained from me or unless such disclosure is specifically required or permitted by law.
<p>Patient Signature</p>	<p>Signature: _____ Date: _____ Time: _____ Your signature authorizes the release of information to the same person(s) as designated, for treatment provided after the date of this signature, as long as such treatment occurs before the expiration date below.</p>
<p>Personal Representative Information</p>	<p>Name: _____ Representative Signature: _____ Date: _____ Time: _____ Relationship To Patient: _____ Phone#: _____ Address: _____ City/State: _____</p>
<p>What Legal Authority Do You Have to Request PHI</p>	<p><input type="checkbox"/> Parent of Minor <input type="checkbox"/> Executor of Will <input type="checkbox"/> Guardian <input type="checkbox"/> Administrator of Estate <input type="checkbox"/> Conservator <input type="checkbox"/> Other: _____ <input type="checkbox"/> Power of Attorney</p>
<p>OFFICE USE Auth Expiration</p>	<p>Unless otherwise revoked, this authorization expires 12 months from the date of signing of this form. Expires: _____</p>
<p>Release of Information Staff - ID Verification</p>	<p>IDENTIFICATION TYPE: <input type="checkbox"/> Driver's License/State ID <input type="checkbox"/> Employee ID <input type="checkbox"/> Social Security Card <input type="checkbox"/> Other _____ <input type="checkbox"/> ID ON FILE REVIEWED ID Verified By: _____ (BMH staff name)</p>

Please Note: State Regulations Allow 15 Days From Receipt Date of Request to Provide Copies of Records.